



MOJO DIGITAL ASSETS, INC.

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Shareholder Letter

From the Chairman/CEO

To all Shareholders;

I feel it appropriate at this time to discuss the progress MJDS has made behind the scenes, and to discuss the future plans for Mojo Data Solutions.

Firstly, as you know, we are domiciled in Puerto Rico, and have changed the Company's name from Mojo Data Solutions to Mojo Digital Assets. This name change will become official regarding the publicly traded stock, when we formally apply for the name change with the regulatory authorities in the U.S. in the near future. This name change reflects the new "Mojo", whose mission will be to acquire and/or merge with businesses that are involved in blockchain, cybersecurity, and Web 3.0. Our belief is these disruptive technologies will be instrumental in the years and decades ahead and create huge opportunities for investors and companies that are positioned properly.

Secondly, we have completed audits for 2020 and 2021 and will be submitting annual filings with the SEC in order to return to the status of a fully reporting public company. Once the 10-Ks are filed and accepted, we will file for the name change and we plan to conduct a reverse split on the capital stock to consolidate the equity distributions that have been made across various transactions over the years. In the course of the Company changing hands, and in connection with positioning Mojo to become a fully reporting company, it is also our intent to successfully undertake a transaction, or series of transactions (whether by strategic financing, acquisition, or a combination of the foregoing), in order to once again be active as a viable, revenue generating entity.

I have assembled a team who are my co-founders of the new Mojo. With their help and guidance we have made substantial progress towards our goal of restoring Mojo to a fully audited and publicly traded company. We have quietly and diligently worked over two years to reach this point. This team brings enormous experience in areas such as capital markets, technology, mergers/acquisitions, legal, branding and marketing. We are on a mission to complete the transformation of Mojo Data Solutions to Mojo Digital Assets.

I want to thank our team for their invaluable contributions and tireless efforts to get Mojo to this point. In addition, I want to acknowledge our shareholders who have been patient and encouraging to us to move forward and overcome the multitude of obstacles and challenges we have encountered along this journey.

Sincerely,

Joseph Spiteri

Chairman/CEO